

Monthly Review: July, 2018

The DSE Broad Index (DSEX), main index of the Dhaka Stock Exchange represents 97.56% and the DS30 represents a market capitalization of around 55.11% of the total market capitalization and lastly the DSEX Shariah Index, which serves a Shariah compliant board, is known as DSES.

After a subdued trade volume over the first half of the 2018, the trade volume started picking up during the last couple of weeks of June and it sustained throughout the month of July, riding mainly on the back of the textile and engineering sectors. Although, DSEX lost 19.77 points during the July, total trade volume during the month was up 106% from that in June.

DSE Broad Index (DSEX) stood at 5302.63 points in July, 2018 as against 5322.41 points in June, 2018 which is 0.37% lower than that of the previous month.

DSE 30 Index (DS30) stood at 1881.46 points in July, 2018 as against 1915.82 points in June, 2018 which is 1.79% lower than that of the previous month.

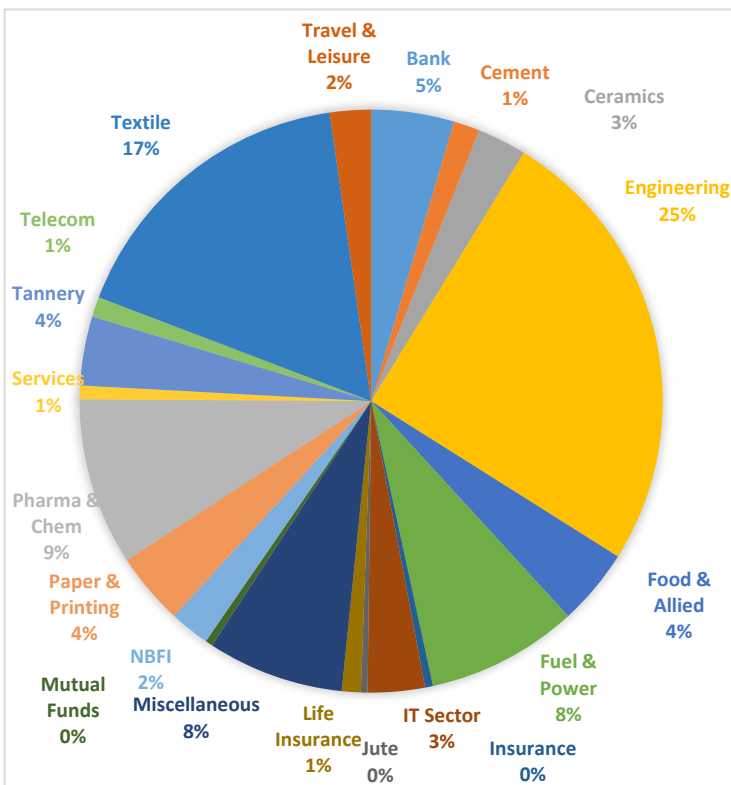
DSEX Shariah Index (DSES) stood at 1251.18 points in July, 2018 as against 1247.77 points in June, 2018 which is 0.27% higher than that of the previous month.

Among major news updates for the month of July, 2018, in an unprecedented move, the Dhaka Stock Exchange delisted two stocks from the DSE, namely Rahima Food Corporation and Modern Dyeing and Screen Printing as the companies had no commercial operations for more than three years. On another economic front, the central bank has stated that the current account balance of the country will cross USD 10 billion deficit mark for the first time in the country's history, due to persistence lack of exports in comparisons to its huge need for imports.

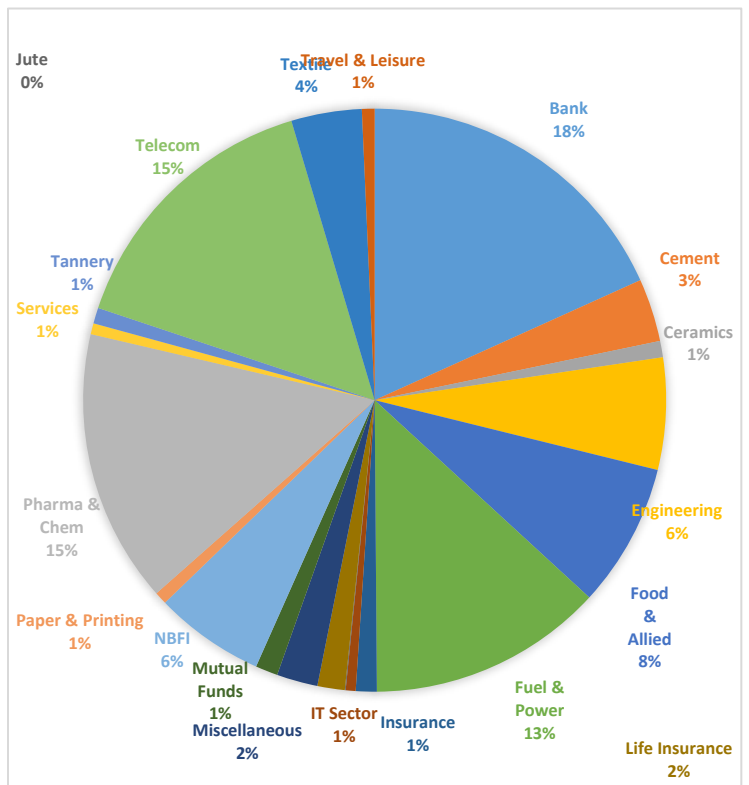
During the month, total shares of worth Tk. 180,964 million were traded with an average daily turnover of Tk 8,617.31 million. The average daily turnover during July was up by 76.57% compared to the month of June.

Market capitalization of all listed securities stood at Tk. 3,841,448.67 million at the end of July, 2018 as against Tk. 3,827,061.79 million in the month of June, 2018.

Sectoral Market Turnover for July, 2018



Sectoral Market Capitalization as on 31st July, 2018



During the month two new companies were listed on the Dhaka Stock Exchange; Bashundhara Papers Mills Limited in the paper and printing sector and S K Trims and Industries Limited in the engineering sector.

In July, Engineering sector accounted for the highest turnover with 25%, among all the sectors primarily due to the high volume of trade in BBSCABLES, RSRMSTEEL and KDSALTD. Textile and Pharmaceuticals & Chemicals sector closely followed with 17% and 9% of the total turnover respectively.

Top Gainers	CP	%Δ	Top Losers	CP	%Δ	Top Turnover	Value (mn)
INTECH	33.6	42.37	SAVAREFR	88.5	-39.71	BPML	6848.32
PROVATIINS	21.3	42.00	ISNLTD	18.0	-22.75	BBSCABLES	6000.91
SIMTEX	46.7	35.36	SAMATALETH	44.1	-20.97	UPGDCL	4733.89
REGENTTEX	26.8	34.00	JUTESPINN	81.6	-20.62	MONNOCERA	3804.01
PROGRESLIF	67.9	32.62	PADMALIFE	29.0	-18.77	RSRMSTEEL	3734.94