

Monthly Review: November, 2018

The DSE Broad Index (DSEX), main index of the Dhaka Stock Exchange represents 97.18% and the DS30 represents a market capitalization of around 54.59% of the total market capitalization and lastly the DSEX Shariah Index, which serves a Shariah compliant board, is known as DSES.

The main bourse index, DSEX continued its downtrend from the previous month into the first week of November; with no earnings declaration to the stimulate trading activity and the uneasiness surrounding the upcoming national government election on December the general investors remained very pragmatic during the month.

DSE Broad Index (DSEX) stood at 5281.25 points in November, 2018 as against 5284.13 points in October, 2018 which is 0.63% lower than that of the previous month.

DSE 30 Index (DS30) stood at 1861.56 points in November, 2018 as against 1878.04 points in October, 2018 which is 0.88% lower than that of the previous month.

DSEX Shariah Index (DSES) stood at 1223.47 points in November, 2018 as against 1222.49 points in October, 2018 which is .08% higher than that of the previous month.

Among the major news update, just like in the previous month, net foreign investment in the Dhaka Stock Exchange was negative by BDT 225 million; as overseas investors bought shares worth BDT 3,238 million and sold total shares worth BDT 3,463 million. In other news, Bangladesh Securities Exchange Commission suspended further sales and transfer of Khulna Power Company Limited’s shares by the company’s sponsors and directors until further order as the company continued selling shares while withholding its price sensitive information.

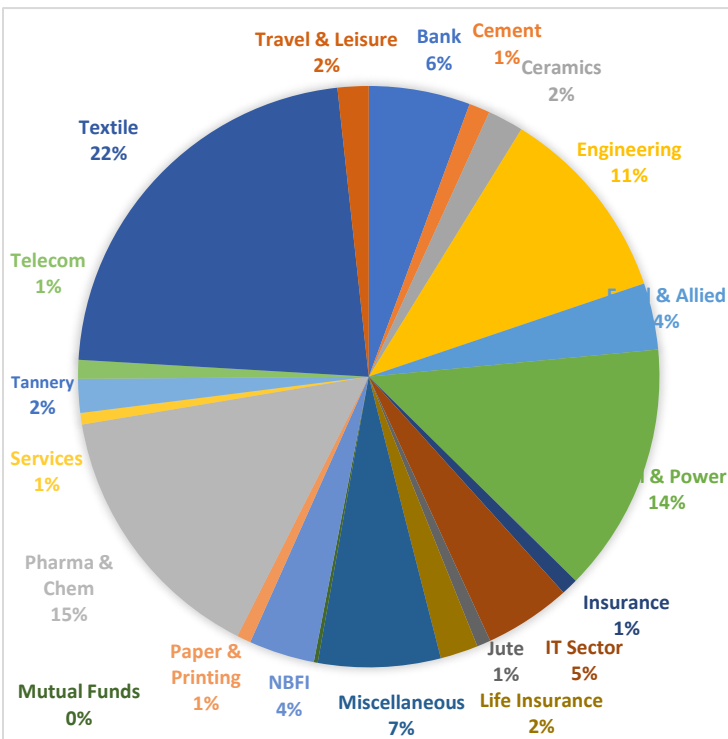
During the month, total shares of worth Tk. 113,155 million were traded with an average daily turnover of Tk. 5,657.77 million. The average daily turnover during November was up by 5.46% compared to the month of October.

Market capitalization of all listed securities stood at Tk. 3,817,824 million at the end of November, 2018 as against Tk. 3,841,978 million in the month of October, 2018.

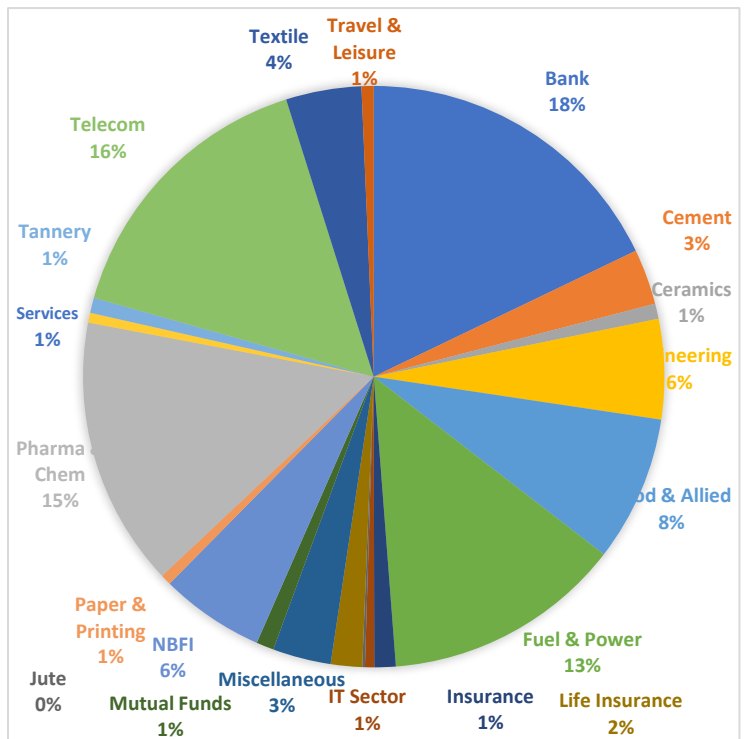
Total block trade for November amounted to Tk. 4,664 million, in comparison, total block trade for the previous month was 3,908 million.

Only one new company was listed on the Dhaka Stock Exchange during November 2018, Kattali Textile Limited, in the textile sector.

Sectoral Market Turnover for November, 2018



Sectoral Market Capitalization as on 30th November, 2018



In November, Textile sector accounted for the highest turnover with 22%, Pharmaceuticals & Chemicals and Fuel & Power sector closely followed with 15% and 14% of the total turnover respectively.

Top Gainers	Close Price	%Δ	Top Losers	Close Price	%Δ	Top Turnover	Value (mn)
SONALIANSH	331	163.07	MONNOSTAF	1662.6	-65.58	KPCL	5047.635
NTC	562.9	66.16	KPCL	57.7	-37.41	UPGDCL	4282.719
AMBEEPHA	562.7	66.07	APEXWEAV	154	-29.03	SKTRIMS	3461.756
RUPALILIFE	48.9	65.66	MONNOCERA	273.3	-27.93	INTECH	3110.439
ALLTEX	8.7	63.41	ACTIVEFINE	27.7	-24.46	SAIHAMCOT	2700.284