

Index Overview

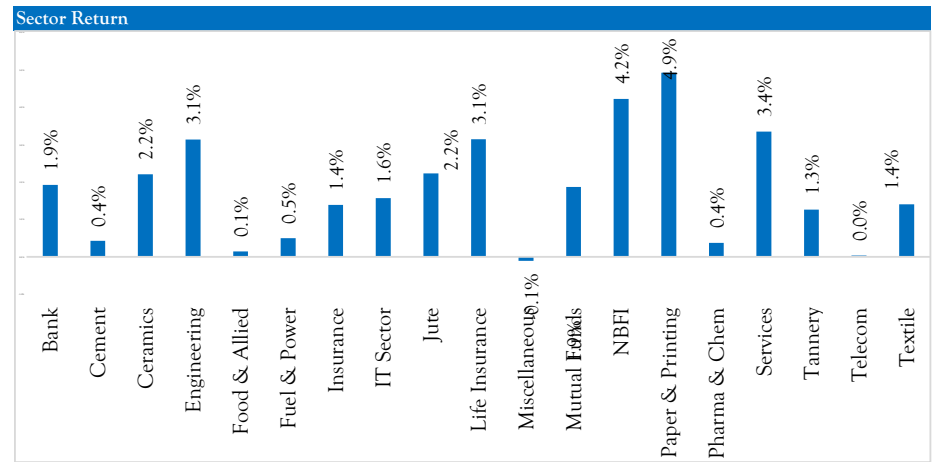
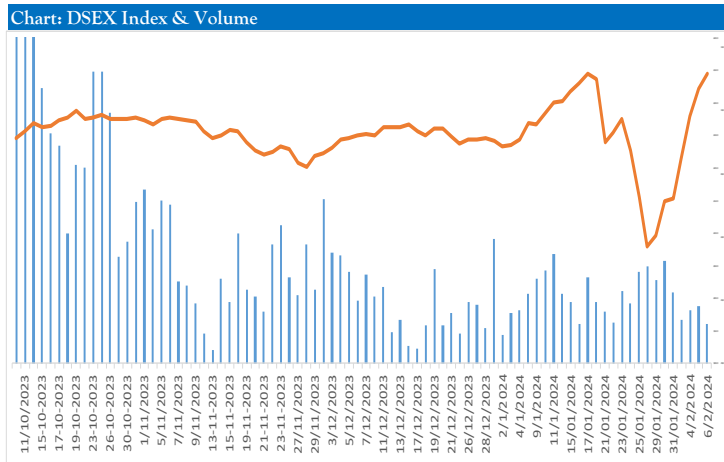
The market closed in green today. The benchmark index DSEX (+0.37%) gained 23.46 points and closed at 6346.06. The Shariah-based index DSES (+0.62%) and the Bluechip index DS30 (+0.49%) closed at 1385.24 and 2143.71 points, respectively. The Engineering Sector booked the highest turnover with 17.81%, followed by Pharma & Chemical and Textile Sectors with 14.97% and 9.25% respectively. Block trades accounted for 1.54% of overall market turnover.

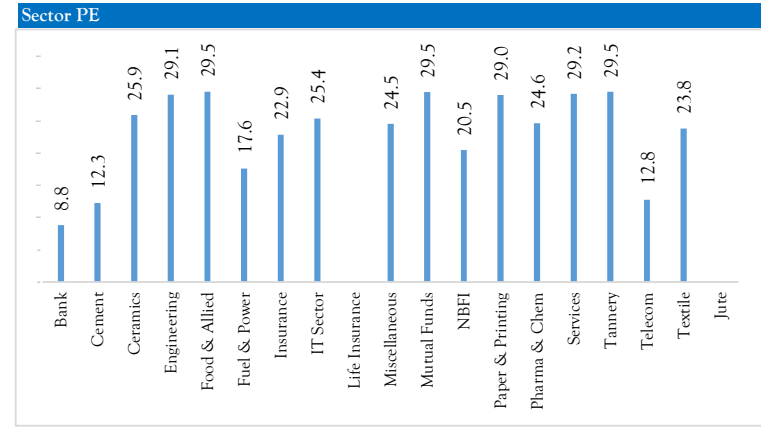
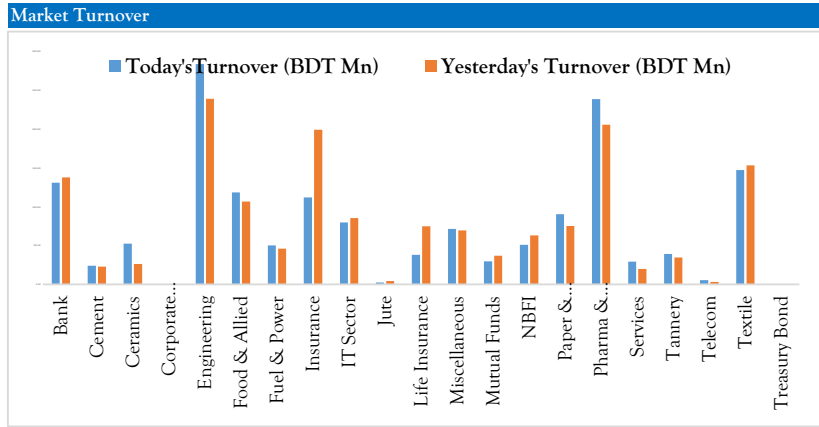
Index	Closing	Point Δ	%Δ
DSEX	6,346.06	23.46	0.37%
DSES	1,385.24	8.60	0.62%
DS30	2,143.71	10.46	0.49%
DSMEX	1,285.42	29.31	2.33%

Stock Movements	Gainer	Loser	Unchanged
Today	148	214	34
Last Trading Day	261	93	41

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,714,569	7,675,989	0.50%
Turnover	Mn BDT	16,518	16,548	-0.18%
Volume	Mn Shares	541	552	-1.99%
No. of Trade		365,405	368,298	-0.79%

Sector Index	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	695,830	16.57%	1310.15	8.21%	8.82	0.73
Cement	128,691	3.06%	241.61	1.51%	12.27	3.04
Ceramics	28,271	0.67%	523.25	3.28%	25.90	1.67
Corporate Bond						
Engineering	457,864	10.90%	2840.84	17.81%	29.07	1.47
Food & Allied	397,404	9.46%	1185.57	7.43%	29.52	6.02
Fuel & Power	383,839	9.14%	500.62	3.14%	17.61	0.96
Insurance	106,413	2.53%	1121.94	7.03%	22.87	1.83
IT Sector	40,488	0.96%	796.89	5.00%	25.38	2.70
Jute	4,143	0.10%	23.69	0.15%		4.97
Life Insurance	69,331	1.65%	381.84	2.39%		4.39
Miscellaneous	168,476	4.01%	714.89	4.48%	24.54	1.47
Mutual Funds	37,037	0.88%	298.95	1.87%	29.45	0.65
NBFI	152,666	3.64%	508.14	3.19%	20.49	5.42
Paper & Printing	37,715	0.90%	904.65	5.67%	29.01	1.73
Pharma & Chem	706,318	16.82%	2387.45	14.97%	24.65	2.60
Services	43,720	1.04%	291.79	1.83%	29.19	2.24
Tannery	32,656	0.78%	391.45	2.45%	29.50	3.02
Telecom	571,426	13.61%	53.33	0.33%	12.78	4.49
Textile	137,453	3.27%	1475.15	9.25%	23.81	1.02
Treasury Bond						





Top Ten Gainers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
AFTABAUTO	50.60	10.00%	222.87	-19.46	0.98
NURANI	6.60	10.00%	2.30	-5.20	0.59
CENTRALPHL	29.80	9.96%	834.91	-149.00	5.33
FUWANGCER	22.10	9.95%	197.18	61.39	1.86
EMERALDOIL	85.60	9.88%	118.24	14.56	
SICL	25.60	9.87%	0.04		
SALAMCRST	28.40	9.65%	29.51	157.78	1.53
SPCERAMICS	41.30	9.55%	248.03	1032.50	1.32
FAMILYTEX	4.60	9.52%	21.81	-17.04	0.40
TUNGHAI	5.80	9.43%	3.98	-25.22	-0.94

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CENTRALPHL	29.8	9.96%	834.909	-149.00	5.33
BDTHAI	38.2	2.69%	569.53	-50.26	1.37
FUWANGFOOD	36.7	1.94%	552.45	-44.76	15.10
KPPL	52.5	-7.57%	409.03	-238.64	-28.23
OAL	20.9	8.29%	343.54	-29.03	1.89
ORIONINFU	624.3	3.19%	341.08	291.73	43.60
FORTUNE	55.8	-3.13%	325.92	24.47	3.83
ETL	17.7	-2.21%	301.49	73.75	1.40
DESHBANDHU	45.8	4.09%	287.46	134.71	2.39
IFIC	13.3	0.76%	266.56	14.30	0.71

Top Ten Losers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
KPPL	52.5	-7.57%	409.03	-238.64	-28.23
MIRACLEIND	47.4	-6.88%	116.28	-20.79	2.71
SEMLFBSLGF	7.2	-5.26%	4.16	27.69	0.71
DELTASPINN	7.4	-5.13%	10.28	-18.50	0.51
INTECH	38.7	-4.91%	99.98	56.91	73.02
RUPALIBANK	41.4	-4.83%	133.00	33.39	1.15
ANLIMAYARN	35.7	-4.80%	19.04	-297.50	3.43
TALLUSPIN	8	-4.76%	2.97	-4.12	0.42
CRYSTALINS	110.7	-4.49%	32.69	35.94	4.55
IFILISLMFI	6.5	-4.41%	13.87	23.21	0.67

Top Ten Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	386,996	8.67%	1.29	11.70	8.38
WALTONHIL	317,378	7.11%	8.318	37.52	2.45
BATBC	280,098	6.27%	1.31	15.49	6.80
SQURPHARMA	185,977	4.16%	123.529	8.56	1.67
ROBI	157,138	3.52%	1.43	68.18	2.34
RENATA	139,689	3.13%	0.019	36.75	4.56
UPGDCL	135,475	3.03%	14.37	11.61	3.42
BEXIMCO	103,571	2.32%	0.008	1926.67	1.22
BERGERPBL	82,117	1.84%	4.42	29.37	6.91
LHBL	76,302	1.71%	120.873	12.27	4.82

Macro Overview

Exchange Rates in BDT

Currency	Sell	Buy
USD	109.11	111.53
GBP	137.19	140.25
EUR	117.36	119.98

Sources: Onada.com

Commodity Price

Commodity	2/6/2024	Δ Change
Gold (USD/ t oz)	2,047.80	-19.50
Brent Crude Oil (USD/bbl)	76.44	0.59
Cotton (USD/lb)	85.11	-0.06
Sugar (USDF/lb)	24.02	-0.11

Sources: Investing.com

Money Market

182 days T.Bill	11.40%
2yr T.Bond	11.60%
5yr T.Bond	11.72%

Sources: Bangladesh Bank

DSE Corporate Events & News

SPCL

Pursuant to the Long-Term Rental Agreement for Power Purchase with Bangladesh Power Development Board, a 15 years contract period is going to expire on 09.02.2024 at 24:00 Hours (Midnight). Consequently, the plant shall be shut down from the above time and discontinued from the national grid. However, the company has requested the renewal of the Power Purchase Agreement for a further period of 5 years under a no-electricity no-payment basis.

FUWANGCER

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 08, 2024 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended December 31, 2023.

EXCH

Commencement of electronic subscription for the public portion of the units of Intraco Refueling Convertible Bond by General Public: The subscription to the units of Intraco Refueling Convertible Bond by the General Public will start from February 04, 2024 and continue till February 08, 2024. Minimum subscription amount is BDT 100,000

Web Coats PLC

Qualified Investors (QIs) shall maintain a minimum investment of BDT 3,000,000.00 (Thirty Lac only) at market price (the close price of both exchanges, whichever is higher) in matured listed securities as on February 5, 2024 (day-end).

GENEXIL

The Company has informed that the Board of Directors has approved an agreement with "Red Sea Gateway Terminal Bangladesh Limited "RSGT" a Saudi Arabian Company", who is assigned to operate Patenga Container Terminal (PCT) for next 22 years under a concession agreement with Chittagong Port Authority in a G2G Partnership Kingdom of Saudi Arabia.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity	Turnover (BDT Mn)
GP	261.6	257.9	71	270877	70.35
ADNTEL	131	131	1	311000	40.74
EASTERNINS	77	77	1	214245	16.50
SEAPEARL	96.3	94.7	2	136117	12.95
BEACHHATCH	59.2	57	3	194104	11.23
CENTRALINS	58.4	54	3	199000	11.03
BATBC	480	479.8	10	20550	9.86
RELIANCE1	15.7	15	5	595000	9.15
FINEFOODS	138.5	130	5	61000	8.23
RUPALILIFE	115	115	1	50000	5.75
BEXIMCO	119.6	104.1	7	53261	5.74
AAMRATECH	31.8	31.8	1	162000	5.15
KPPL	56.1	56.1	1	90000	5.05
DESHBANDHU	45	42	2	110301	4.87
LEGACYFOOT	73	73	1	62000	4.53
AIL	75	75	2	40132	3.01
PHARMAID	718	718	1	3500	2.51
KARNAPHULI	55.1	53.1	2	45999	2.51
SQURPHARMA	218	216	2	11400	2.48
BSRMLTD	87	85	2	18553	1.60
RUPALIBANK	43.9	43.8	2	32780	1.44
CENTRALPHL	25	25	1	50000	1.25
ITC	46.2	44.3	2	27000	1.22
MPETROLEUM	194.1	194	2	6000	1.16
ROBI	27	27	2	40004	1.08
CONFIDCEM	83.7	82.7	2	12050	1.00
CITYGENINS	58	57.1	2	17393	1.00
SAIHAMCOT	14.6	14.6	1	65000	0.95
PEOPLESINS	46.7	46.7	1	20000	0.93
GEMINISEA	360.1	360.1	1	2508	0.90
EMERALDOIL	85.6	85.6	1	10000	0.86
ACMEPL	30.5	30.5	1	27000	0.82
JHRML	77.7	77.7	1	9800	0.76
SEMLFBSLGF	7.5	7.5	1	100350	0.75
FUWANGCER	20.5	20.5	1	36500	0.75
SHYAMPSUG	264.5	264.5	1	2670	0.71
AIBLISTIMF	9	9	1	77000	0.69
SANDHANINS	37	37	1	18000	0.67
PIONEERINS	71	71	1	9300	0.66

Disclaimer

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