

Index Overview

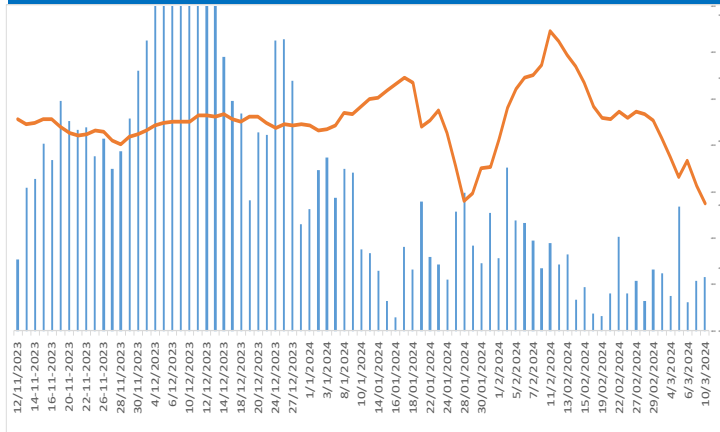
The market closed red today. The benchmark index DSEX (-0.61%) lost substantial 37.52 points and closed at 6075.24. The Shariah-based index DSES (-0.82%) and the Bluechip index DS30 (-0.50%) closed at 1324.95 and 2083.87 points, respectively. The Engineering Sector booked the highest turnover with 19.32%, followed by the Pharma & Chemical and Textile sectors with 14.91% and 11.17% respectively. Block trades accounted for 7.50% of overall market turnover.

Index	Closing	Point Δ	%Δ
DSEX	6,075.24	(37.52)	-0.61%
DSES	1,324.95	(10.94)	-0.82%
DS30	2,083.87	(10.48)	-0.50%
DSMEX	1,538.40	0.28	0.02%

Stock Movements	Gainer	Loser	Unchanged
Today	84	261	54
Last Trading Day	46	304	46

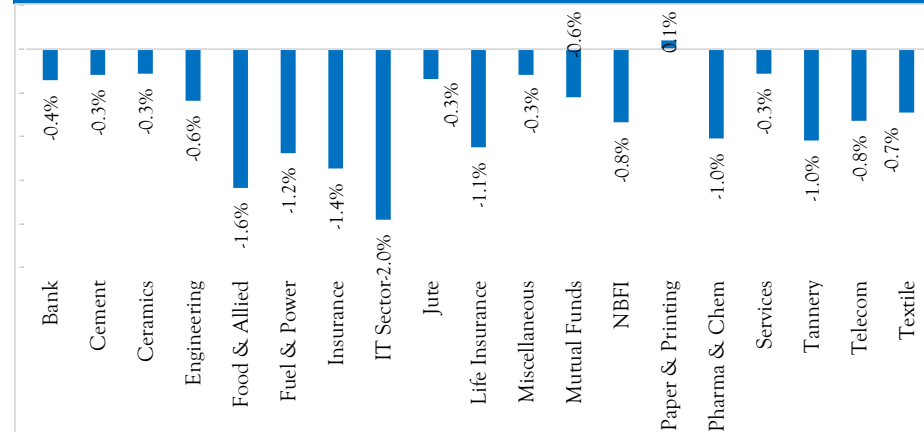
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,415,090	7,488,277	-0.98%
Turnover	Mn BDT	4,783	7,037	-32.04%
Volume	Mn Shares	144	207	-30.43%
No. of Trade		135,548	183,723	-26.22%

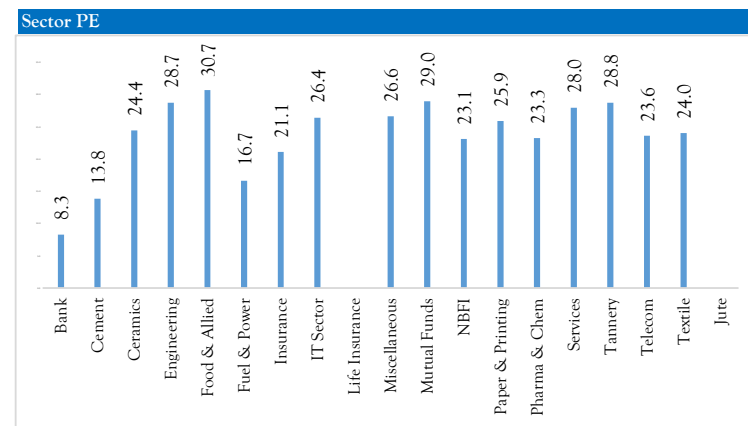
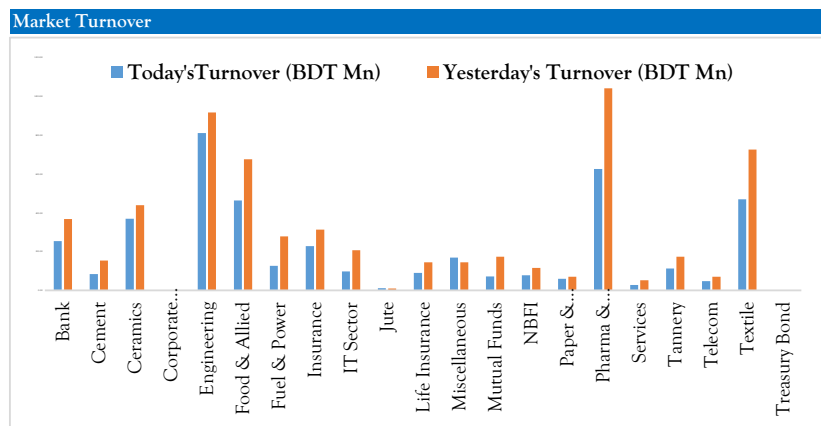
Chart: DSEX Index & Volume



Sector Index	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	683,354	17.44%	253.65	6.04%	8.30	0.71
Cement	125,140	3.19%	84.00	2.00%	13.84	2.95
Ceramics	28,619	0.73%	369.39	8.79%	24.44	1.69
Corporate Bond						
Engineering	407,666	10.41%	811.57	19.32%	28.74	1.32
Food & Allied	356,280	9.10%	463.59	11.04%	30.71	5.41
Fuel & Power	325,876	8.32%	126.58	3.01%	16.66	0.91
Insurance	103,124	2.63%	228.74	5.45%	21.11	1.66
IT Sector	34,599	0.88%	97.72	2.33%	26.43	2.42
Jute	4,329	0.11%	10.54	0.25%		5.20
Life Insurance	58,964	1.51%	90.16	2.15%		3.73
Miscellaneous	249,596	6.37%	169.74	4.04%	26.63	1.96
Mutual Funds	32,005	0.82%	72.42	1.72%	28.99	0.59
NBFI	119,239	3.04%	78.55	1.87%	23.12	7.13
Paper & Printing	37,743	0.96%	59.79	1.42%	25.93	1.70
Pharma & Chem	640,455	16.35%	626.37	14.91%	23.28	2.36
Services	27,753	0.71%	28.45	0.68%	27.99	1.42
Tannery	31,274	0.80%	112.17	2.67%	28.76	2.89
Telecom	519,659	13.27%	47.65	1.13%	23.61	4.08
Textile	131,563	3.36%	469.20	11.17%	24.02	0.99
Treasury Bond						

Sector Return





Top Ten Gainers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
PLFSL	3.30	10.00%	0.38	-0.25	-0.03
GOLDENSON	21.00	9.95%	231.27	-95.83	1.21
ASIATICLAB	26.60	9.92%	0.06		
CENTRALPHL	28.80	7.46%	154.07	-93.33	5.01
GQBALLPEN	137.40	7.09%	89.13	-35.86	1.22
KTL	19.20	6.08%	41.10	14.50	1.21
OAL	18.20	5.81%	51.19	-24.58	1.60
1STPRIMFMF	34.50	5.18%	19.56	83.33	2.45
JUTESPINN	390.60	5.14%	4.81	-17.17	39.16
LOVELLO	49.30	5.12%	97.02	47.54	4.19

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FUWANGCER	31.1	1.63%	356.495	101.79	2.39
GOLDENSON	21	9.95%	231.27	-95.83	1.21
AIL	93.7	2.74%	170.74	44.91	4.18
CENTRALPHL	28.8	7.46%	154.07	-93.33	5.01
BESTHLDNG	37.2	-2.11%	121.07		
ORIONINFU	636.4	-2.11%	118.82	275.89	41.23
AFTABAUTO	55.4	-1.77%	114.19	-21.00	1.05
FORTUNE	53.2	-2.56%	99.09	23.46	3.67
LOVELLO	49.3	5.12%	97.02	47.54	4.19
GQBALLPEN	137.4	7.09%	89.13	-35.86	1.22

Top Ten Losers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
TB2Y0324	0	-100.00%	0.00		
AAMRANET	40.6	-11.55%	0.00	8.50	1.06
ACTIVEFINE	15.8	-7.60%	27.48	103.13	0.75
UNILEVERCL	2052.2	-7.52%	12.99	40.18	14.36
EBLISTMF	5.4	-6.90%	1.57	-24.09	0.54
NURANI	5	-5.66%	0.54	-3.86	0.44
AFCAGRO	16.8	-5.08%	3.47	74.78	0.95
APSCLBOND	3796.5	-4.99%	0.00	#N/A	
INTECH	28.8	-4.64%	4.15	42.94	55.09
SUNLIFEINS	55.7	-4.46%	40.27		

Top Ten Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	386,996	8.67%	37.382	10.07	7.21
WALTONHIL	317,378	7.11%	3.757	31.95	2.09
BATBC	280,098	6.27%	47.331	13.26	5.75
SQURPHARMA	185,977	4.16%	23.929	8.48	1.66
ROBI	157,138	3.52%	1.195	49.18	2.34
RENATA	139,689	3.13%	5.936	27.39	3.40
UPGDCL	135,475	3.03%	3.222	9.77	2.88
BEXIMCO	103,571	2.32%	0	1926.67	1.22
BERGERPBL	82,117	1.84%	3.702	27.63	6.50
LHBL	76,302	1.71%	38.749	14.30	4.80

Macro Overview		
Exchange Rates in BDT		
Currency	Sell	Buy
USD	108.58	110.98
GBP	139.57	142.71
EUR	118.76	121.41

Sources: Oanda.com

Commodity Price		
Commodity	3/10/2024	Δ Change
Gold (USD/ t oz)	2,186.85	11.55
Brent Crude Oil (USD/bbl)	77.44	0.35
Cotton (USD/lb)	95.6	0.48
Sugar (USDF/lb)	21.18	0.09

Sources: Investing.com

Money Market		
182 days T.Bill		11.45%
2yr T.Bond		12.00%
5yr T.Bond		11.95%

Sources: Bangladesh Bank

DSE Corporate Events & News		
SHASHADNIM		
The Company has informed that it has disbursed the Cash Dividend for the year ended June 30, 2023 to the respective shareholders.		

ICBAGRANI1

On the close of operation on 05-Mar-2024, the Fund has reported Net Asset Value (NAV) of Tk. 9.58 per unit on the basis of current market price and Tk. 11.34 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 939,934,055.51 on the basis of current market price and Tk. 1,113,404,551.77 on the basis of cost price after considering all assets and liabilities of the Fund.

CNW

Trading of the shares of Web Coats PLC. will start at DSE from March 11, 2024 under SME platform. DSE Trading Code for Web Coats PLC. is "WEBCOATS" and DSE Company Code is "79001" under "Paper & Printing" sector.

SINGERBD

Refer to their earlier news disseminated by DSE on 30.01.2024 regarding dividend declaration, the company has further informed the venue of the 44th AGM: The AGM of the company will be held on Thursday, March 28, 2024 at 2:00 PM through Hybrid System in combination of physical presence (Emmanuelle's, House no. 8, Road no. 135, Gulshan 1, Dhaka-1212 and using digital platform (<https://singer.bdvirtualagm.com>).

JAMUNAOIL

Marketing Margins of fuel oils have been increased. Diesel (HSD) previous Margin (Per Liter): Tk.0.50, Increased Margin (Per Liter): Tk. 0.80; Kerosene (SKO), Previous Margin (Per Liter): Tk.0.50, (Per Liter): Tk. 0.80; Octane (HOB), Previous Margin (Per Liter): Tk.0.60, Increased Margin (Per Liter): Tk.0.90; Petrol (MS): Tk.0.60, Previous Margin (Per Liter): Tk.0.60, Increased Margin with effect from 08-03-2024 (Per Liter): Tk.0.90.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity	Turnover (BDT Mn)
NTC	462.8	462	2	435000	201.13
ACFL	22.7	22.6	5	1877000	42.56
BDFINANCE	27.3	27.3	1	1000000	27.30
ROBI	31.5	28.2	4	432000	13.36
FINEFOODS	170	170	2	60000	10.20
LOVELLO	45.6	45	2	199995	9.06
KARNAPHULI	57.9	57.9	3	154000	8.92
AFTABAUTO	58	56.2	3	150000	8.54
BEXIMCO	113.9	104.1	9	61683	6.53
MEGHNALIFE	87	87	1	60000	5.22
ICBSONALI1	10.5	10.5	2	389810	4.09
RELIANCE1	15.5	15.5	1	200000	3.10
ISLAMIBANK	29.4	29.4	1	100000	2.94
FBFIF	5	5	2	517000	2.59
SINOBANGLA	46.8	46.7	2	51000	2.38
BSC	130	130	1	12000	1.56
ETL	16.6	16.5	2	90000	1.49
KPCL	29.2	24.4	2	41518	1.11
BEACHHATCH	71	71	1	15500	1.10
NPOLYMER	55.1	55.1	1	17500	0.96
ITC	50.5	50.5	1	15000	0.76
BESTHLDNG	41.7	41.7	1	14999	0.63
DUTCHBANGL	58.5	58.5	1	10509	0.62
GOLDENSON	19.1	19.1	1	30000	0.57
UNITEDFIN	14.3	14.3	1	40000	0.57
RUPALIBANK	37	37	1	15000	0.56
AIL	90	90	1	6000	0.54
FUWANGFOOD	28.6	28.6	1	17500	0.50

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