

Index Overview

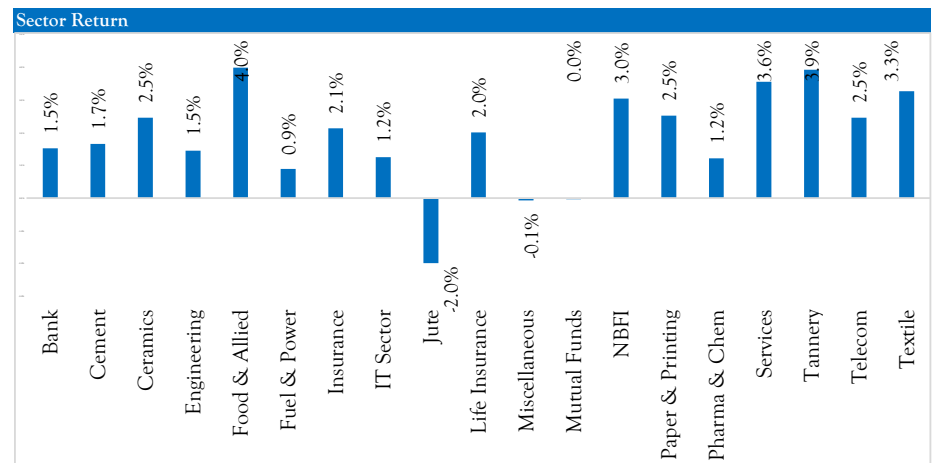
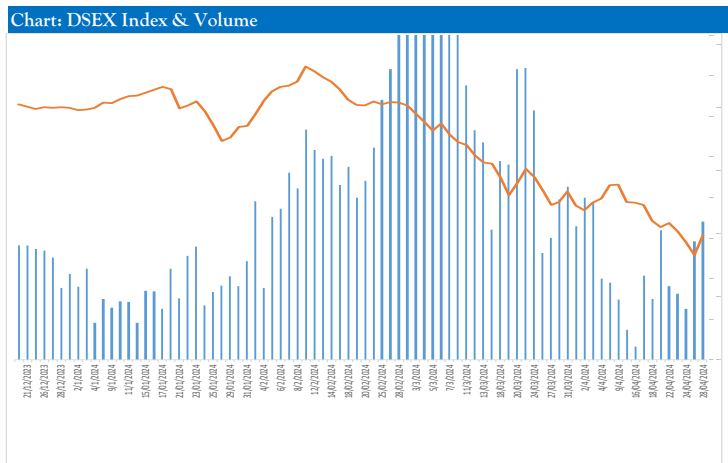
The market closed green today. The benchmark index DSEX (+1.76%) gained substantial 97.36 points and closed at 5645.84. The Shariah-based index DSES (+1.39%) and the Bluechip index DS30 (+1.10%) closed at 1234.16 and 1996.14 points, respectively. The Pharma & Chem Sector booked the highest turnover with 16.71%, followed by the Engineering and Food & Allied with 15.81% and 15.08% respectively. Block trades accounted for 7.34% of overall market turnover.

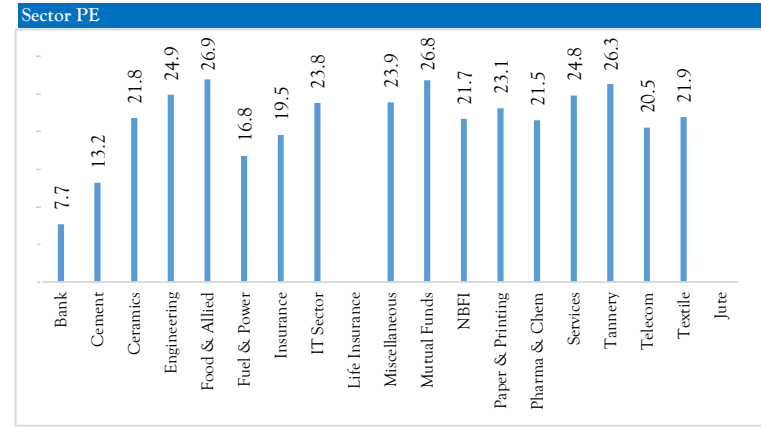
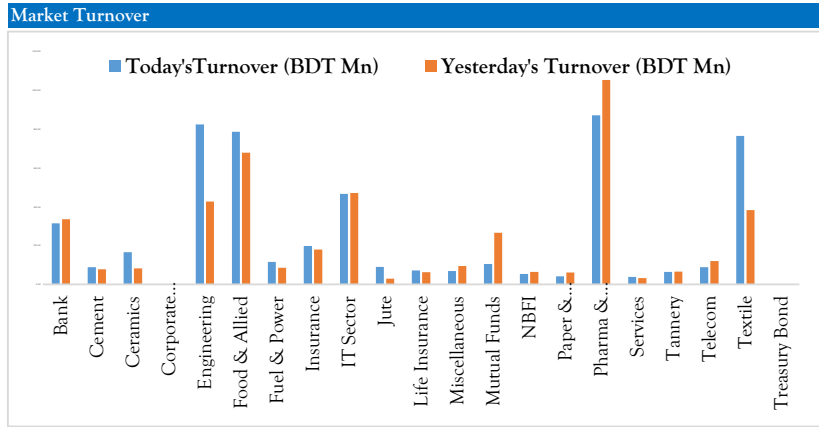
| Index | Closing | Point Δ | %Δ |
|-------|----------|---------|--------|
| DSEX | 5,615.84 | 97.36 | 1.76% |
| DSES | 1,234.16 | 16.89 | 1.39% |
| DS30 | 1,996.14 | 21.63 | 1.10% |
| DSMEX | 1,625.24 | (0.13) | -0.01% |

| Stock Movements | Gainer | Loser | Unchanged |
|------------------|--------|-------|-----------|
| Today | 300 | 52 | 44 |
| Last Trading Day | 79 | 274 | 41 |

| | Today | Last Day | Daily %Δ | |
|--------------|-----------|-----------|-----------|--------|
| Mcap | Mn BDT | 7,076,925 | 6,995,611 | 1.16% |
| Turnover | Mn BDT | 6,140 | 5,114 | 20.04% |
| Volume | Mn Shares | 180 | 138 | 30.43% |
| No. of Trade | | 163,306 | 139,780 | 16.83% |

| Sector Index | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB |
|------------------|---------------|-----------------|-------------------|---------------------|-------|------|
| Bank | 626,727 | 17.63% | 314.35 | 6.02% | 7.69 | 0.68 |
| Cement | 100,470 | 2.83% | 88.37 | 1.69% | 13.20 | 2.58 |
| Ceramics | 25,226 | 0.71% | 165.32 | 3.17% | 21.81 | 1.47 |
| Corporate Bond | | | | | | |
| Engineering | 366,689 | 10.31% | 825.33 | 15.81% | 24.90 | 1.18 |
| Food & Allied | 317,480 | 8.93% | 787.20 | 15.08% | 26.94 | 4.04 |
| Fuel & Power | 295,407 | 8.31% | 115.79 | 2.22% | 16.75 | 0.82 |
| Insurance | 91,177 | 2.56% | 197.67 | 3.79% | 19.53 | 1.46 |
| IT Sector | 32,899 | 0.93% | 466.67 | 8.94% | 23.82 | 2.30 |
| Jute | 4,192 | 0.12% | 89.30 | 1.71% | | 5.03 |
| Life Insurance | 50,321 | 1.42% | 71.59 | 1.37% | | 3.18 |
| Miscellaneous | 237,776 | 6.69% | 68.98 | 1.32% | 23.90 | 1.87 |
| Mutual Funds | 29,220 | 0.82% | 105.99 | 2.03% | 26.84 | 0.53 |
| NBFI | 98,184 | 2.76% | 53.00 | 1.02% | 21.71 | 5.57 |
| Paper & Printing | 31,784 | 0.89% | 41.17 | 0.79% | 23.12 | 1.43 |
| Pharma & Chem | 593,008 | 16.68% | 872.34 | 16.71% | 21.50 | 2.18 |
| Services | 24,635 | 0.69% | 38.57 | 0.74% | 24.78 | 1.26 |
| Tannery | 27,803 | 0.78% | 64.13 | 1.23% | 26.30 | 2.57 |
| Telecom | 479,736 | 13.49% | 88.46 | 1.69% | 20.52 | 3.24 |
| Textile | 122,934 | 3.46% | 765.24 | 14.66% | 21.94 | 0.91 |
| Treasury Bond | | | | | | |





| Top Ten Gainers | Close Price | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------|--------|-------------------|---------|--------|
| BDTHAI | 22.00 | 10.00% | 40.75 | -28.10 | 0.85 |
| JMISMDL | 139.20 | 9.95% | 1.75 | 482.67 | 1.68 |
| CVOPRL | 139.50 | 9.93% | 9.44 | 39.46 | 16.80 |
| RAHIMAFOOD | 136.20 | 9.93% | 7.51 | 129.43 | 13.31 |
| KPPL | 23.30 | 9.91% | 10.24 | -113.18 | -13.39 |
| LOVELLO | 77.70 | 9.90% | 276.56 | 39.12 | 5.17 |
| MONNOFABR | 21.20 | 9.84% | 45.93 | 166.43 | 0.92 |
| SONARGAON | 24.60 | 9.82% | 9.43 | -46.20 | 1.21 |
| CENTRALPHL | 23.70 | 9.72% | 115.03 | -86.33 | 4.63 |
| OAL | 12.80 | 9.40% | 30.00 | -20.28 | 1.32 |

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-------------------|-------------------|--------|-------------------|--------|-------|
| MALEKSPIN | 39.6 | 6.45% | 349.895 | 4.33 | 0.75 |
| LOVELLO | 77.7 | 9.90% | 276.56 | 39.12 | 5.17 |
| ASIATICLAB | 54.8 | 3.59% | 255.52 | | |
| ITC | 53.5 | -0.19% | 241.57 | 16.90 | 2.53 |
| ORIONINFU | 614.3 | 0.43% | 212.89 | 232.52 | 34.75 |
| GOLDENSON | 21.9 | 1.39% | 200.67 | -87.50 | 1.11 |
| AIL | 119.7 | 3.28% | 187.36 | 56.30 | 5.24 |
| KOHINOOR | 619 | -0.83% | 125.26 | 42.29 | 8.62 |
| BEACHHATCH | 74 | 6.94% | 122.58 | 24.85 | 6.20 |
| CENTRALPHL | 23.7 | 9.72% | 115.03 | -86.33 | 4.63 |

| Top Ten Losers | Close Price | Δ% | Turnover (BDT Mn) | PE | PB |
|----------------|-------------|--------|-------------------|----------|-------|
| ADNTEL | 116.9 | -2.99% | 87.80 | 43.88 | 3.69 |
| ARAMIT | 269.9 | -2.98% | 7.40 | -136.63 | 1.79 |
| KBPPWBIL | 169.8 | -2.97% | 1.77 | -4980.00 | 16.78 |
| ZEALBANGLA | 113.7 | -2.82% | 0.35 | -1.52 | |
| SONALIANSH | 607.8 | -2.81% | 88.33 | 27.74 | 4.99 |
| 1STPRIMFMF | 41.9 | -2.78% | 19.67 | 92.86 | 2.73 |
| RECKITT BEN | 4562.2 | -2.77% | 1.27 | 27.00 | 26.52 |
| FIRSTFIN | 3.8 | -2.56% | 0.11 | -0.95 | -0.15 |
| IJANATAMF | 3.9 | -2.50% | 0.38 | -41.00 | 0.42 |
| GLDNJMF | 12.3 | -2.38% | 42.27 | 39.66 | 1.14 |

| Top Ten Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|--------------------|---------------|-----------------|-------------------|---------|------|
| GP | 386,996 | 8.67% | 30.586 | 9.58 | 4.75 |
| WALTONHIL | 317,378 | 7.11% | 22.128 | 28.75 | 1.88 |
| BATBC | 280,098 | 6.27% | 34.967 | 11.89 | 3.96 |
| SQURPHARMA | 185,977 | 4.16% | 16.838 | 8.44 | 1.65 |
| ROBI | 157,138 | 3.52% | 52.095 | 41.64 | 1.98 |
| RENATA | 139,689 | 3.13% | 3.429 | 24.15 | 3.00 |
| UPGDCL | 135,475 | 3.03% | 1.534 | 8.77 | 2.58 |
| BEXIMCO | 103,571 | 2.32% | 0 | 1926.67 | 1.22 |
| BERGERPBL | 82,117 | 1.84% | 0.534 | 26.81 | 6.31 |
| LHBL | 76,302 | 1.71% | 27.429 | 12.83 | 4.31 |

| Macro Overview | | |
|-----------------------|--------|--------|
| Exchange Rates in BDT | | |
| Currency | Sell | Buy |
| USD | 108.49 | 110.92 |
| GBP | 135.53 | 138.60 |
| EUR | 116.00 | 118.62 |

Sources: Oanda.com

| Commodity Price | | |
|----------------------------|-----------|----------|
| Commodity | 4/28/2024 | Δ Change |
| Gold (USD/ t oz) | 2,349.60 | 110.92 |
| Brent Crude Oil (USD/bbl) | 83.66 | 0.35 |
| Cotton (USD/lb) | 80.93 | 0.48 |
| Sugar (USDF/lb) | 19.09 | 0.09 |

Sources: Investing.com

| Money Market | |
|-----------------|--------|
| 182 days T.Bill | 11.40% |
| 2yr T.Bond | 12.00% |
| 5yr T.Bond | 12.10% |

Sources: Bangladesh Bank

DSE Corporate Events & News

BATASHOE

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance entity rating of the Company as "AAA" in the long term and 'ST-1' based on audited financial statements up to December 31, 2022, un-audited financial statements as of September 30, 2023, bank liability position as on March 31 2024, January 31, 2024 and March 14, 2024 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BRACBANK

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance entity rating of the Company as "AAA" in the long term and 'ST-1' based on audited financial statements as of up to December 31, 2023 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UNITEDINS

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 05, 2024 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended March 31, 2024.

SONALIANS

Mr. Mohammed Mahbubur Rahman Patwari, one of the Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his holding of 6,92,256 shares of the company at prevailing market price (in the Public/Block Market) through Dhaka Stock Exchange PLC. within April 30, 2024.

PRIMEICBA

On the close of operation on 23-Apr-2024, the Fund has reported Net Asset Value (NAV) of Tk. 8.10 per unit on the basis of current market price and Tk. 12.51 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 810,375,949.88 on the basis of current market price and Tk. 1,251,073,177.96 on the basis of cost price after considering all assets and liabilities of the Fund.

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity | Turnover (BDT Mn) |
|-------------|---------------------|---------------------|--------------|----------|-------------------|
| ISTPRIMFMF | 41.9 | 41.9 | 1 | 47100 | 1.97 |
| ACFL | 19.7 | 19.7 | 1 | 91950 | 1.81 |
| LOVELLO | 75 | 68.6 | 23 | 1082959 | 75.60 |
| UTTARABANK | 27.5 | 25 | 2 | 2575000 | 64.44 |
| SALVOCHEM | 56.2 | 55 | 11 | 1126000 | 62.01 |
| MTB | 15 | 15 | 1 | 4000000 | 60.00 |
| AIL | 125 | 112.5 | 6 | 406096 | 50.31 |
| DUTCHBANGL | 64.3 | 59.7 | 3 | 517119 | 30.93 |
| WALTONHIL | 629 | 628 | 3 | 35000 | 22.00 |
| BEACHHATCH | 70 | 69.2 | 8 | 228201 | 15.80 |
| ADNTEL | 116.9 | 116.9 | 1 | 91000 | 10.64 |
| BSRMLTD | 90 | 90 | 1 | 97480 | 8.77 |
| IBP | 13.6 | 13.6 | 1 | 637000 | 8.66 |
| SSSTEEL | 11.3 | 11.3 | 1 | 500000 | 5.65 |
| POPULARLIF | 54.7 | 54.7 | 4 | 64000 | 3.50 |
| KPCL | 28.2 | 28.2 | 1 | 122068 | 3.44 |
| KOHINOOR | 635 | 635 | 2 | 5000 | 3.18 |
| NHFIL | 27.4 | 27.4 | 1 | 113000 | 3.10 |
| BSC | 117.2 | 117.2 | 1 | 26400 | 3.09 |
| ASIATICLAB | 55 | 51.6 | 4 | 52710 | 2.82 |
| ANWARGALV | 155.7 | 155.7 | 1 | 15200 | 2.37 |
| SQURPHARMA | 215.5 | 215.5 | 1 | 7487 | 1.61 |
| MEGHNACEM | 83.5 | 83.5 | 1 | 15000 | 1.25 |
| BEXIMCO | 104.9 | 104.9 | 1 | 9980 | 1.05 |
| PREMIERCEM | 60 | 60 | 1 | 15000 | 0.90 |
| MALEKSPIN | 37 | 37 | 1 | 20800 | 0.77 |
| GOLDENSON | 22.5 | 22.5 | 1 | 30000 | 0.68 |
| SEMLECMF | 9 | 9 | 1 | 70000 | 0.63 |
| PRIMEINSUR | 42.9 | 42.9 | 1 | 14000 | 0.60 |
| MEGHNALIFE | 74.8 | 74.8 | 1 | 8000 | 0.60 |
| BRACBANK | 40.8 | 40.8 | 1 | 14229 | 0.58 |
| GP | 250 | 250 | 1 | 2270 | 0.57 |
| CENTRALINS | 56.5 | 56.5 | 1 | 9700 | 0.55 |
| FUWANGFOOD | 28 | 28 | 1 | 18000 | 0.50 |

Disclaimer

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