

Index Overview

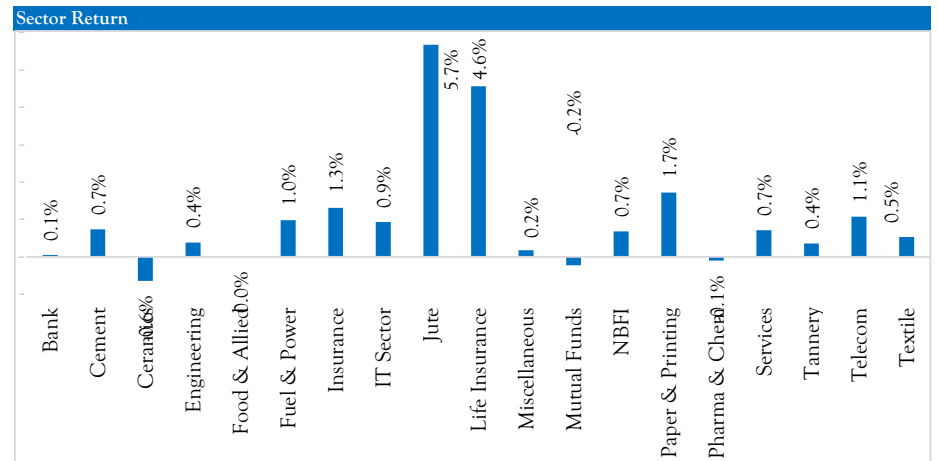
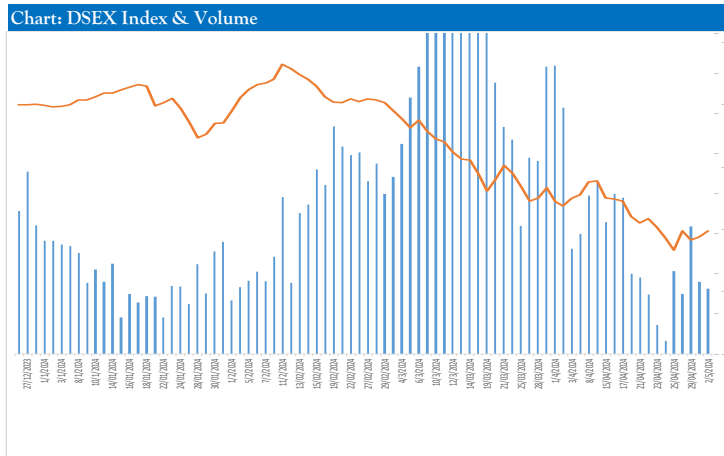
The market closed green today. The benchmark index DSEX (+0.56%) gained 31.00 points and closed at 5615.65. The Shariah-based index DSES (+0.40%) and the Bluechip index DS30 (+0.63%) closed at 1232.43 and 2007.86 points, respectively. The Pharma & Chem Sector booked the highest turnover with 18.34%, followed by the Engineering and Food & Allied with 15.71% and 12.72% respectively. Block trades accounted for 9.85% of overall market turnover.

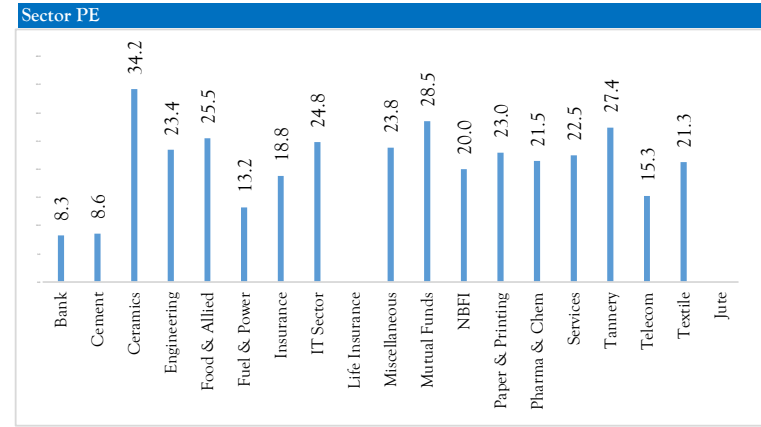
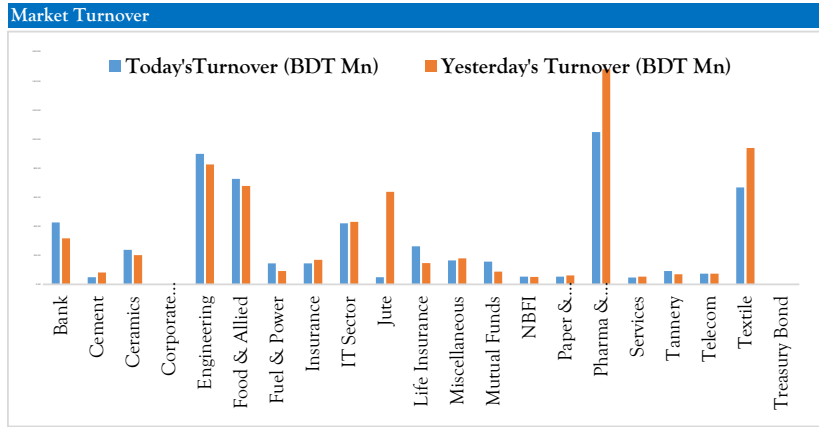
Index	Closing	Point Δ	%Δ
DSEX	5,615.65	31.00	0.56%
DSES	1,232.43	4.92	0.40%
DS30	2,007.86	12.55	0.63%
DSMEX	1,599.58	39.63	2.54%

Stock Movements	Gainer	Loser	Unchanged
Today	207	140	48
Last Trading Day	145	204	46

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,057,911	7,035,111	0.32%
Turnover	Mn BDT	7,106	8,357	-14.97%
Volume	Mn Shares	198	214	-7.48%
No. of Trade		178,909	180,573	-0.92%

Sector Index	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	626,733	17.77%	426.02	7.46%	8.28	0.68
Cement	101,493	2.88%	49.77	0.87%	8.60	2.60
Ceramics	24,986	0.71%	237.17	4.16%	34.20	1.46
Corporate Bond						
Engineering	360,335	10.22%	896.88	15.71%	23.43	1.16
Food & Allied	307,943	8.73%	726.04	12.72%	25.50	3.92
Fuel & Power	291,663	8.27%	145.00	2.54%	13.24	0.81
Insurance	90,632	2.57%	145.26	2.55%	18.80	1.45
IT Sector	32,403	0.92%	420.03	7.36%	24.82	2.27
Jute	4,377	0.12%	49.15	0.86%		5.25
Life Insurance	52,901	1.50%	261.64	4.58%		3.35
Miscellaneous	239,309	6.79%	164.46	2.88%	23.81	1.88
Mutual Funds	28,568	0.81%	156.24	2.74%	28.51	0.52
NBFI	96,015	2.72%	52.32	0.92%	20.00	5.45
Paper & Printing	31,219	0.89%	52.93	0.93%	22.95	1.41
Pharma & Chem	589,836	16.72%	1046.64	18.34%	21.47	2.17
Services	24,195	0.69%	46.47	0.81%	22.48	1.24
Tannery	27,544	0.78%	92.36	1.62%	27.38	2.54
Telecom	473,069	13.41%	73.13	1.28%	15.28	3.20
Textile	123,628	3.51%	665.95	11.67%	21.26	0.91
Treasury Bond						





Top Ten Gainers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
SINOBANGLA	44.20	9.95%	40.62	33.36	1.61
APEXTANRY	102.80	9.95%	9.43	-29.36	1.76
FARCHEM	22.20	9.90%	2.10	68.00	2.17
GPHISPAT	28.10	9.77%	31.44	17.34	0.58
MIRACLEIND	38.60	9.66%	21.35	-16.58	2.16
NPOLYMER	46.60	9.65%	26.99	21.55	1.59
ACTIVEFINE	13.70	9.60%	15.35	86.88	0.63
FEKDIL	15.00	9.49%	2.01	14.41	1.07
GLDNJMF	12.80	9.40%	34.68	-3.78	1.69
ALLTEX	14.00	9.38%	2.06	-71.74	3.00

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ASIATICLAB	64.8	7.46%	359.252		
MALEKSPIN	39.3	-1.75%	312.47	4.90	0.81
LOVELLO	82.1	3.01%	261.76	56.90	7.52
ITC	52.6	0.96%	251.43	16.23	2.54
ORIONINFU	634.3	0.21%	210.05	309.07	41.66
AIL	122.5	6.52%	202.62	52.97	5.69
ORIONPHARM	70.9	2.75%	200.61	33.14	
OIMEX	27.6	2.22%	177.99	53.44	11.16
SPCERAMICS	41.4	3.50%	164.60	250.00	1.28
BESTHLDNG	37.1	5.10%	158.57		

Top Ten Losers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
RUPALIBANK	23.1	-15.07%	53.17	20.15	0.75
SBACBANK	7.6	-5.00%	6.56	7.73	0.57
SOUTHEASTB	10.1	-4.72%	4.95	3.47	0.40
ADNTEL	106.7	-3.00%	3.67	40.67	3.17
PHARMAID	764.5	-2.98%	72.72	29.36	7.88
ECABLES	152.9	-2.98%	0.10	-143.02	0.40
DOREENPWR	29.4	-2.97%	7.42	10.71	
BDCOM	29.5	-2.96%	6.04	35.53	1.88
HWAWELLTEX	46.2	-2.94%	1.46	13.02	1.21
TOSRIFA	20.1	-2.90%	0.53	32.36	0.76

Top Ten Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	386,996	8.67%	44,986	6.02	4.83
WALTONHIL	317,378	7.11%	6,197	17.74	1.73
BATBC	280,098	6.27%	20,739	12.19	3.75
SQURPHARMA	185,977	4.16%	22,128	8.68	1.63
ROBI	157,138	3.52%	25,878	30.50	1.90
RENATA	139,689	3.13%	3,081	24.31	2.79
UPGDCL	135,475	3.03%	7,238	7.43	2.46
BEXIMCO	103,571	2.32%	0,028	97.14	1.22
BERGERPBL	82,117	1.84%	0,885	26.41	6.22
LHBL	76,302	1.71%	15,248	11.61	4.26

Macro Overview

Exchange Rates in BDT		
Currency	Sell	Buy
USD	108.76	111.19
GBP	135.87	138.93
EUR	116.13	118.74

Sources: Oanda.com

Commodity Price		
Commodity	5/2/2024	Δ Change
Gold (USD/ t oz)	2,305.65	110.92
Brent Crude Oil (USD/bbl)	79.54	0.35
Cotton (USD/lb)	77.61	0.48
Sugar (USDF/lb)	19.38	0.09

Sources: Investing.com

Money Market	
182 days T.Bill	11.40%
2yr T.Bond	12.00%
5yr T.Bond	12.10%

Sources: Bangladesh Bank

DSE Corporate Events & News

SIBL
As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 07, 2024 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended March 31, 2024.

IFIC
As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 07, 2024 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended March 31, 2024.

IDLC
Emerging Credit Rating Limited (ECRL) has affirmed surveillance rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements up to December 31, 2023, and other relevant quantitative as well as qualitative information up to the date of rating.

SONALIANS
EPS was Tk. 5.01 for January-March 2024 as against Tk. 0.30 for January-March 2023; EPS was Tk. 15.64 for July 2023-March 2024 as against Tk. 1.32 for July 2022-March 2023. NOCFPS was Tk. 14.95 for July 2023-March 2024 as against Tk. 12.51 for July 2022-March 2023. NAV per share was Tk. 133.79 as on March 31, 2024 and Tk. 115.61 as on March 31, 2023.

BDTHAIFOOD
EPS was Tk. 0.17 for January-March 2024 as against Tk. 0.11 (restated) for January-March 2023; EPS was Tk. 0.48 for July 2023-March 2024 as against Tk. 0.58 (restated) for July 2022-March 2023. NOCFPS was Tk. 0.40 for July 2023-March 2024 as against Tk. 0.93 (adjusted) for July 2022-March 2023. NAV per share was Tk. 14.61 as on March 31, 2024 and Tk. 14.14 (adjusted) as on June 30, 2023.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity	Turnover (BDT Mn)
UTTARABANK	28.1	25.8	7	5304064	137.48
BATBC	369	369	1	340000	125.46
MTB	15	15	3	7800000	117.00
WALTONHIL	610.6	610.5	5	113603	69.37
LOVELLO	87.5	77.4	17	766804	59.93
AIL	117	112.2	16	461172	53.15
GP	237	237	2	90321	21.41
SQURPHARMA	210.9	210.8	4	100000	21.09
BEACHHATCH	76	73.7	4	235197	17.68
EHL	88.1	88.1	2	180396	15.89
SONALIANS	640	635	6	18670	11.91
KOHINOOR	637	637	1	10000	6.37
BEXIMCO	126.6	105.2	7	40551	4.61
INTRACO	41.8	37.3	4	84600	3.31
FARCHEM	22	22	1	121700	2.68
MIDLANDBNK	14.9	14.9	2	176000	2.62
SOUTHEASTB	12.6	12.6	2	200000	2.52
PRIMEBANK	23.6	23.6	1	100000	2.36
GLOBALINS	32.8	32.8	1	70000	2.30
FINEFOODS	192	179.9	2	11401	2.09
RUPALILIFE	126	124.8	2	16000	2.00
SONALIPAPR	426.8	426.2	3	4181	1.78
POPULARLIF	55.6	55.6	3	30000	1.67
BXPBARMA	130	130	1	10000	1.30
NCCBANK	11.6	11.6	1	108000	1.25
CVOPRL	136.7	136.7	1	8730	1.19
CENTRALINS	53.7	53.7	1	21000	1.13
GOLDENSON	24	24	1	43500	1.04
ANLIMAYARN	35	35	1	27900	0.98
EBL	26	26	1	36620	0.95
ADNTEL	121	121	1	7195	0.87
PTL	80	80	1	10000	0.80
SINOBANGLA	41.9	41.9	1	15000	0.63
BEACONPHAR	199	199	1	3100	0.62
ASIATICLAB	61.2	61.2	1	10000	0.61
BDTHAIFOOD	36	36	1	15000	0.54
QUASEMIND	36	36	1	14700	0.53
NAVANAPHAR	94	94	1	5600	0.53
PRIMEINSUR	42.6	42.6	1	12000	0.51

Disclaimer

This Document/Report has been prepared and issued by Prime Bank Investment Limited (PBIL) on the basis of the public information available, internally developed data and other sources believed to be reliable. Whilst all reasonable care has been taken to ensure that the facts and information stated in the documents are accurate as on the date mentioned herein. Neither PBIL nor any of the director, shareholder, member of the management or employee in the research team or employee represents or warrants expressly or impliedly that the information or data of the sources used in the document are genuine, accurate, complete, authentic and correct. It does not solicit any action based on the materials contained herein and should not be construed as an offer or solicitation to Buy or Sell or Subscribe to any stocks. If any person takes any action relying on this report, shall be responsible solely by himself/herself for the consequences thereof any claim or demand for such consequences shall be rejected outright by PBIL or by an court of Law.