

**Index Overview**

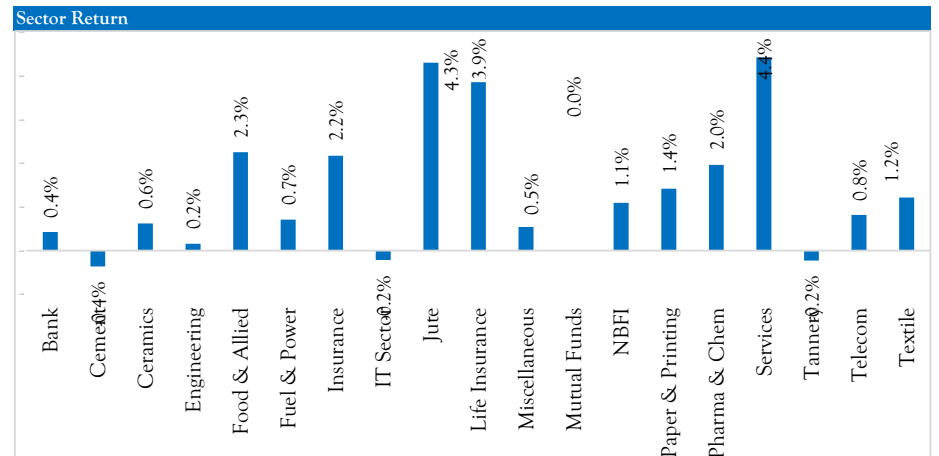
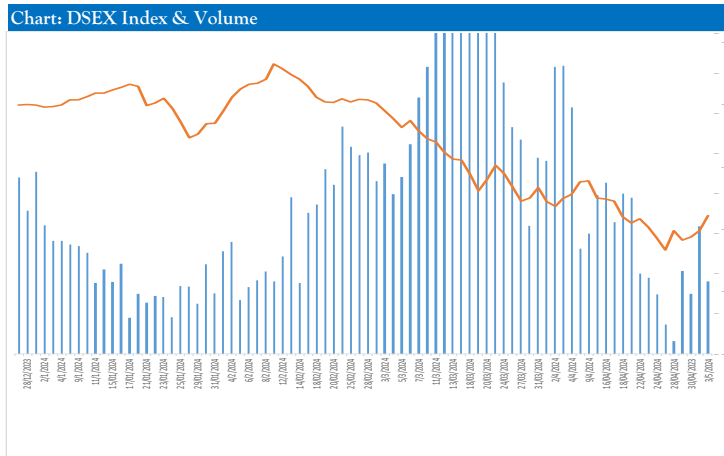
The market closed green today. The benchmark index DSEX (+1.36%) gained substantial 76.42 points and closed at 5692.06. The Shariah-based index DSES (+1.51%) and the Bluechip index DS30 (+1.27%) closed at 1250.98 and 2033.45 points, respectively. The Pharma & Chem Sector booked the highest turnover with 26.05%, followed by the Engineering and Food & Allied with 15.19% and 10.10% respectively. Block trades accounted for 4.66% of overall market turnover.

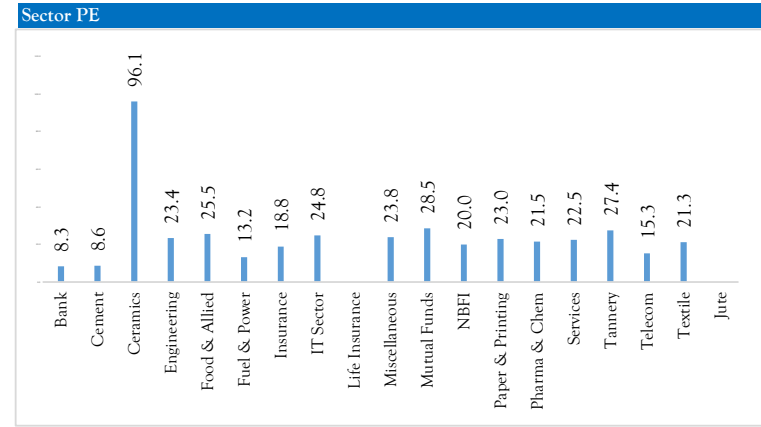
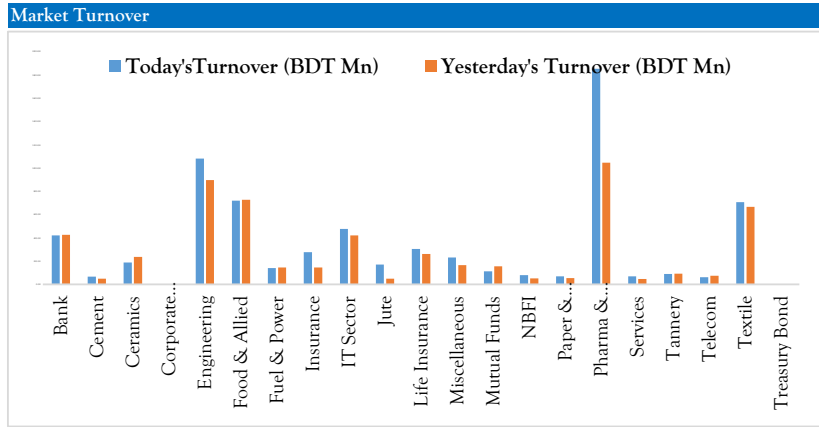
Index	Closing	Point Δ	%Δ
DSEX	5,692.06	76.42	1.36%
DSES	1,250.98	18.56	1.51%
DS30	2,033.45	25.59	1.27%
DSMEX	1,610.71	11.13	0.70%

Stock Movements	Gainer	Loser	Unchanged
Today	259	98	44
Last Trading Day	207	140	48

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,090,605	7,057,911	0.46%
Turnover	Mn BDT	8,178	7,106	15.08%
Volume	Mn Shares	209	198	5.56%
No. of Trade		206,375	178,909	15.35%

Sector Index	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	629,388	17.66%	421.73	5.93%	8.28	0.69
Cement	101,127	2.84%	67.10	0.94%	8.60	2.59
Ceramics	25,141	0.71%	188.44	2.65%	96.10	1.47
Corporate Bond						
Engineering	360,907	10.13%	1080.93	15.19%	23.43	1.17
Food & Allied	314,889	8.84%	718.97	10.10%	25.50	4.01
Fuel & Power	293,737	8.24%	139.73	1.96%	13.24	0.82
Insurance	92,601	2.60%	275.95	3.88%	18.80	1.48
IT Sector	32,332	0.91%	477.20	6.71%	24.82	2.26
Jute	4,566	0.13%	170.73	2.40%		5.48
Life Insurance	54,944	1.54%	304.75	4.28%		3.48
Miscellaneous	240,598	6.75%	230.60	3.24%	23.81	1.89
Mutual Funds	28,566	0.80%	112.18	1.58%	28.51	0.52
NBFI	97,069	2.72%	77.98	1.10%	20.00	5.51
Paper & Printing	31,662	0.89%	69.22	0.97%	22.95	1.43
Pharma & Chem	601,441	16.88%	1853.48	26.05%	21.47	2.21
Services	25,267	0.71%	68.75	0.97%	22.48	1.30
Tannery	27,481	0.77%	89.97	1.26%	27.38	2.54
Telecom	476,929	13.38%	61.94	0.87%	15.28	3.23
Textile	125,133	3.51%	706.63	9.93%	21.26	0.92
Treasury Bond						





Top Ten Gainers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
FEKDIL	16.50	10.00%	8.53	14.41	1.07
ALLTEX	15.40	10.00%	2.34	-71.74	3.00
GHCL	24.40	9.91%	1.22	-4.82	0.56
FARCHEM	24.40	9.91%	18.56	68.00	2.17
BDTHAI	22.20	9.90%	29.54	-24.49	0.78
PRIMEINSUR	44.50	9.88%	7.44	14.83	2.28
PADMALIFE	25.60	9.87%	1.88		
OIMEX	30.30	9.78%	178.67	53.44	11.16
FAREASTLIF	40.20	9.54%	5.15		
SHURWID	11.50	9.52%	1.29	4.44	0.92

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	674.5	6.34%	410.588	309.07	41.66
ORIONPHARM	74.2	4.65%	346.28	33.14	
LOVELLO	89.4	8.89%	310.11	56.90	7.52
ASIATICLAB	66.1	2.01%	306.19		
MALEKSPIN	38.6	-1.78%	253.49	4.90	0.81
AIL	126.5	3.27%	228.82	52.97	5.69
ITC	51.2	-2.66%	196.46	16.23	2.54
SALVOCHEM	62.2	2.13%	186.27	22.97	4.05
OIMEX	30.3	9.78%	178.67	53.44	11.16
BESTHLDNG	37	-0.27%	177.77		

Top Ten Losers	Close Price	Δ%	Turnover (BDT Mn)	PE	PB
ADNTEL	103.5	-3.00%	60.72	40.67	3.17
BDLAMP5	139.7	-2.99%	4.03	-7.75	1.58
ECABLES	148.4	-2.94%	6.11	-143.02	0.40
CAPMIBLMF	9.9	-2.94%	2.31	-5.47	1.01
HRTEX	59.7	-2.93%	0.50	-7.25	1.38
TB10Y0632	79.13	-2.92%	0.00		
SONARGAON	26.6	-2.92%	16.41	-407.14	1.50
JUTESPINN	339.8	-2.86%	0.29	-11.26	32.20
HWAWELLTEX	44.9	-2.81%	3.12	13.02	1.21
JHRML	70	-2.78%	45.05	32.34	2.33

Top Ten Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	386,996	8.67%	21.826	6.02	4.83
WALTONHIL	317,378	7.11%	13.694	17.74	1.73
BATBC	280,098	6.27%	21.816	12.19	3.75
SQURPHARMA	185,977	4.16%	21.251	8.68	1.63
ROBI	157,138	3.52%	36.917	30.50	1.90
RENATA	139,689	3.13%	4.238	24.31	2.79
UPGDCL	135,475	3.03%	2.934	7.43	2.46
BEXIMCO	103,571	2.32%	0.004	97.14	1.22
BERGERPBL	82,117	1.84%	5.795	26.41	6.22
LHBL	76,302	1.71%	18.373	11.61	4.26

## Macro Overview

### Exchange Rates in BDT

Currency	Sell	Buy
USD	108.52	110.92
GBP	136.14	139.20
EUR	116.78	119.40

Sources: Oanda.com

### Commodity Price

Commodity	5/5/2024	Δ Change
Gold (USD/ t oz)	2,328.55	110.92
Brent Crude Oil ( USD/bbl)	78.97	0.35
Cotton (USD/lb)	77.28	0.48
Sugar (USDF/lb)	19.31	0.09

Sources: Investing.com

### Money Market

182 days T.Bill	11.40%
2yr T.Bond	12.00%
5yr T.Bond	12.10%

Sources: Bangladesh Bank

## DSE Corporate Events & News

### SKICL

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2024 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended March 31, 2024.

### ATCSLGF

On the close of operation on May 02, 2024, the Fund has reported Net Asset Value (NAV) of Tk. 8.57 per unit on the basis of current market price and Tk. 11.24 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 529,605,391.00 on the basis of current market price and Tk. 694,485,320.00 on the basis of cost price after considering all assets and liabilities of the Fund.

### PURABIGEN

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 12, 2024 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended March 31, 2024.

### WALTONHIL

A Sponsor Director of the Company, has further informed that he has completed his sale of 10,000 shares of the Company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 24.04.2024.

### RELIANCINS

The Company has informed that it has disbursed the Cash Dividend for the year ended December 31, 2023 to the respective shareholders.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity	Turnover (BDT Mn)
SONALIANS	692	643	7	184735	122.54
AIL	124.6	118.9	11	860370	105.67
LOVELLO	86	79.7	14	619203	50.68
KFL	38.1	38.1	1	300000	11.43
BEACHHATCH	78	71.8	5	148200	11.23
SALVOCHEM	62	60.1	2	140000	8.49
BEXIMCO	115.1	104.1	6	71588	7.86
PARAMOUNT	66	66	1	100000	6.60
SPCL	59.2	59.2	5	107389	6.36
ORIONPHARM	71.8	69.1	2	70249	4.99
FINEFOODS	175	174	2	26954	4.69
AL-HAJTEX	156	148.2	4	29350	4.40
ASIATICLAB	63.8	63.1	3	64781	4.11
ORIONINFU	657	616	3	6400	4.02
ACMEPL	18.4	18.4	1	200000	3.68
CENTRALINS	52.3	50	2	56550	2.90
BDPAINTS	48	45.5	3	60721	2.84
ACFL	19.1	19.1	1	108990	2.08
INTRACO	40	40	1	50000	2.00
MEGHNACEM	78.7	78.5	2	20700	1.63
BEACONPHAR	178.8	178.8	1	8950	1.60
AMCL(PRAN)	238	238	1	6300	1.50
EHL	87.4	87.4	1	16000	1.40
GPHISPAT	28.1	27.3	2	48562	1.34
SPCERAMICS	43	43	1	20000	0.86
KOHINOOR	685	685	1	1000	0.69
IFILISLMF1	5.8	5.8	1	104000	0.60
BSC	112	112	1	5000	0.56
POPULARLIF	55	55	1	9800	0.54
PUBALIBANK	32.3	32.3	1	16500	0.53
AFTABAUTO	44.5	44.5	1	12000	0.53
SUMITPOWER	23.1	23.1	1	22700	0.52
SQUARETEXT	47.2	47.2	1	10700	0.51
PROVATIINS	38	38	1	13500	0.51
EIL	41.1	41.1	1	12500	0.51
BATBC	371	371	1	1350	0.50

## Disclaimer

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